



Press Release Contact Information:

Dawn Van Zant
ECON Corporate Services
President
Gulf Road
Point Roberts, WA
USA, 98281
Voice: 800-665-0411
E-Mail: [Email us Here](#)
Website: [Visit Our Website](#)

Investorideas.com Water Stocks Podcast; Bill Brennan Discusses the Performance of the Kinetics Water Infrastructure Fund, Global Water Industry Trends and Investing Trends

"Water stocks are not recession proof but are recession resistant"

POINT ROBERTS, WA and DELTA, BC, October 09, 2008 **/24-7PressRelease/** -- Investorideas.com and its Water-stocks.com Podcast series "Investing in Water" present an in-depth interview with Mr. Bill Brennan, President & Managing Partner of Aqua Terra Asset Management and Senior Portfolio Manager of the Praetor Global Water Fund. Mr. Brennan discusses the performance of the Kinetics Water Infrastructure Fund and global trends specific to the sector including water re-use and reclamation.

According to Mr. Brennan the Kinetics Water Infrastructure Fund, launched in June 2007, focuses on water infrastructure both globally and in the US. The fund is about 65% invested in companies that are domiciled outside of the US.

Mr. Brennan reports, "What we try to do is invest in the areas where infrastructure spending is accelerating. We have seen it go from about \$250 -260 Billion 5 years ago to \$520 Billion moving to a Trillion dollars in the next 4-5 years on an annual basis. We invest in companies that have a 30-40% exposure to water infrastructure and growing.

So you won't see us involved in areas that are not water company related. We won't be in the GE's and the Siemens of the world, because even though they are big players in water and water infrastructure, their revenue does not move the needle enough from a contribution standpoint to make it into our universe. We have to watch those companies because they are actively involved in acquisitions and they have become the leaders in technology. We focus on the small and mid-cap companies that are really going to benefit from the increase in spending globally."

In discussing the fund performance Mr. Brennan tells us, "The fund continues to out-perform the broader market by about 800-900 basis points in regard to the S&P and we also outperform the water ETF's on an absolute performance basis."

"Water stocks are not recession proof but are recession resistant", he notes. "People have to take a look at necessities- where they spend. Water is a necessity along with power and waste management."

To listen to the full interview: <http://static.investorideas.com.s3.amazonaws.com/podcasts/2008/100608a.mp3>

To hear previous audios from other water experts: <http://www.investorideas.com/ws/>
Investing in Water Podcast RSS Feed: <http://www.investorideas.com/Podcasts/water.xml>

www.Water-Stocks.com, a portal within the InvestorIdeas.com content umbrella, offers investors research tools, news, Blogs, online conferences, Podcasts, interviews and a directory of public companies within the water sector. The water-stocks content hub has created a global marketplace and meeting place for investors, public companies, industry buyers and sellers of water technology, services and water assets.

About InvestorIdeas.com:

"One of the first online investor resources providing in-depth information on renewable energy, greentech and water sectors." InvestorIdeas.com is a leading global investor and industry research resource portal specialized in sector investing covering over thirty industry sectors and global markets including China, India, Middle East and Australia.

Disclaimer: Our sites do not make recommendations. Nothing on our sites should be construed as an offer or solicitation to buy or sell products or securities. We attempt to research thoroughly, but we offer no guarantees as to the accuracy of information presented. All Information relating to featured companies is sourced from public documents and/ or the company and is not the opinion of our web sites. This site is currently compensated by featured companies, news submissions and online advertising. Disclosure:

www.InvestorIdeas.com/About/Disclaimer.asp

For More Information Contact:
Dawn Van Zant 800-665-0411
Email: dvanzant@investorideas.com
Web Site: www.InvestorIdeas.com

Source: Water-Stocks.com

Water-Stocks.com, a portal within the InvestorIdeas.com content umbrella, offers investors research tools, news, Blogs, online conferences, Podcasts, interviews and a directory of public companies within the water sector. The water-stocks content hub has created a global marketplace and meeting place for investors, public companies, industry buyers and sellers of water technology, services and water assets